



Digital asset indexes 2.0

API for investment platforms

Stable BTC (PBTC)
Conservative passive strategy, where 10% is invested in Bitcoin and 90% is invested...

RISK  COINS 

 **Balanced Top 5 (ST5)**
Balanced smart strategy, where 30% is invested in the Top 5 cryptocurrencies b...

ANNUAL RETURN **31%** RISK  COINS  +2 more

 **Moderate Momentum Crossover (PMOM)**
Moderate passive strategy, where 70% is invested in the Top 10 cryptocurrencies...

ANNUAL RETURN **55%** RISK  COINS  +7 more

 **Bitcoin & Altcoin Se (SBAS)**
Exotic smart strategy, where invested either in Bitcoin o...

ANNUAL RETURN **101%** RISK  COINS 

Team

Our team has extensive experience in building tech startups and scaling crypto unicorns

Founding team



Stevan

CEO | stevan@veliapp.io
bitpanda

- Quant
- Head of BizDev in a crypto unicorn
- Led institutional sales team
- 5 years in banking



Marko

CTO | marko@veliapp.io
SONY

- Serial entrepreneur
- CTO in multiple startups
- Built and scaled tech teams from 0-30 people

Employees



Pavle

Research



Nikola

Chief of Staff



Vladimir

Customer success



Aleksandar

Backend



Djurica

Backend



Teodora

Design



Nikola

QA



Miodrag

Payment Operations



Antonio

Sales



Jelena

Frontend

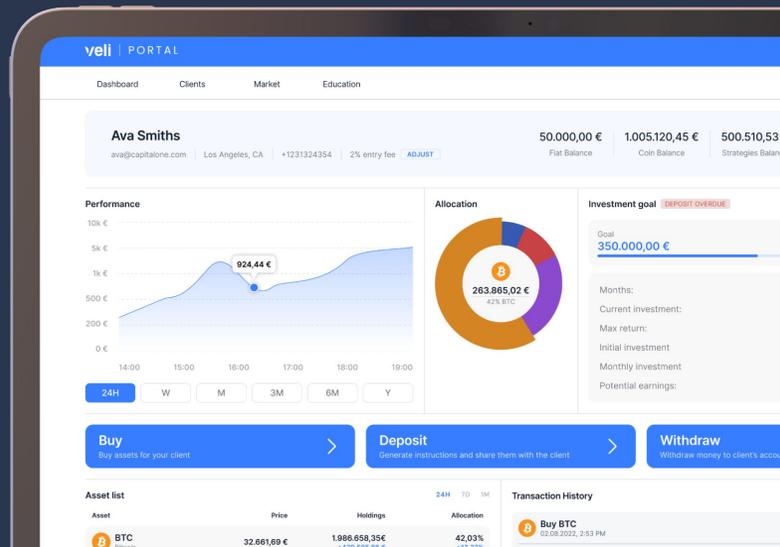
Contractors

Traction

How did we realize that there's an even **bigger opportunity** in offering **indexes via API** to crypto brokers?

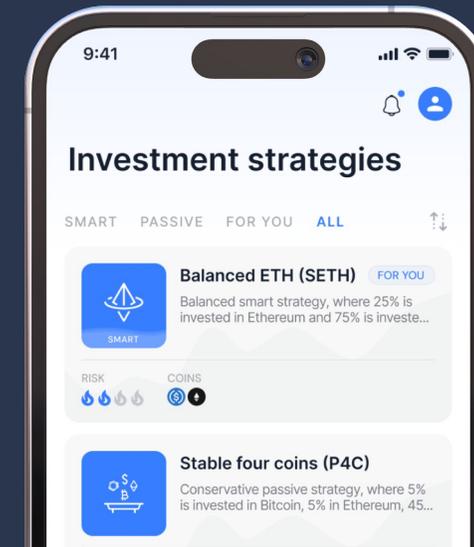
€530k

Revenue last 12m



80%

was from crypto indexes



Problem

Crypto brokers business model is highly dependent on market conditions

60%

of users are **inactive**, they just buy and hold



80%

Drop in trade volume and **revenue** during market slowdowns



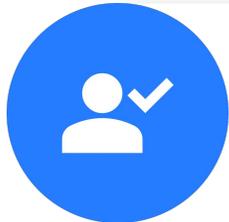
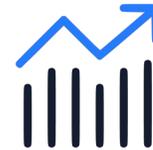
Idle AUM on which they pay **high custody costs**

Solution

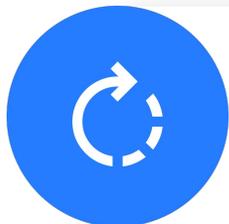
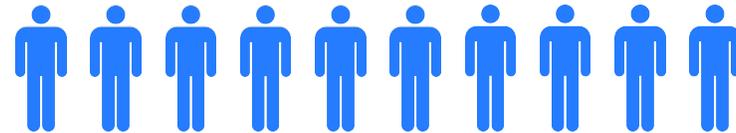
Crypto indexes which allow for 1-click investing in a **diversified crypto portfolio**



Increase LTV, earn up to
20% on idle AUM annually



Activate dormant users



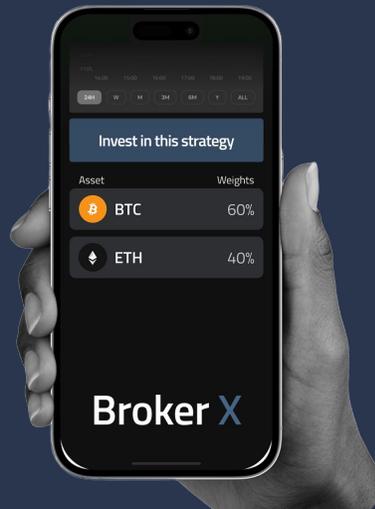
Auto rebalancing to
generate **stable income**



Brokers can have crypto indexes without the hassle of managing them

Buying/selling

User invests 1000 € on broker's platform



We receive anonymized request via API



We send the order via API to buy individual coins

 BTC	600 €
 ETH	400 €

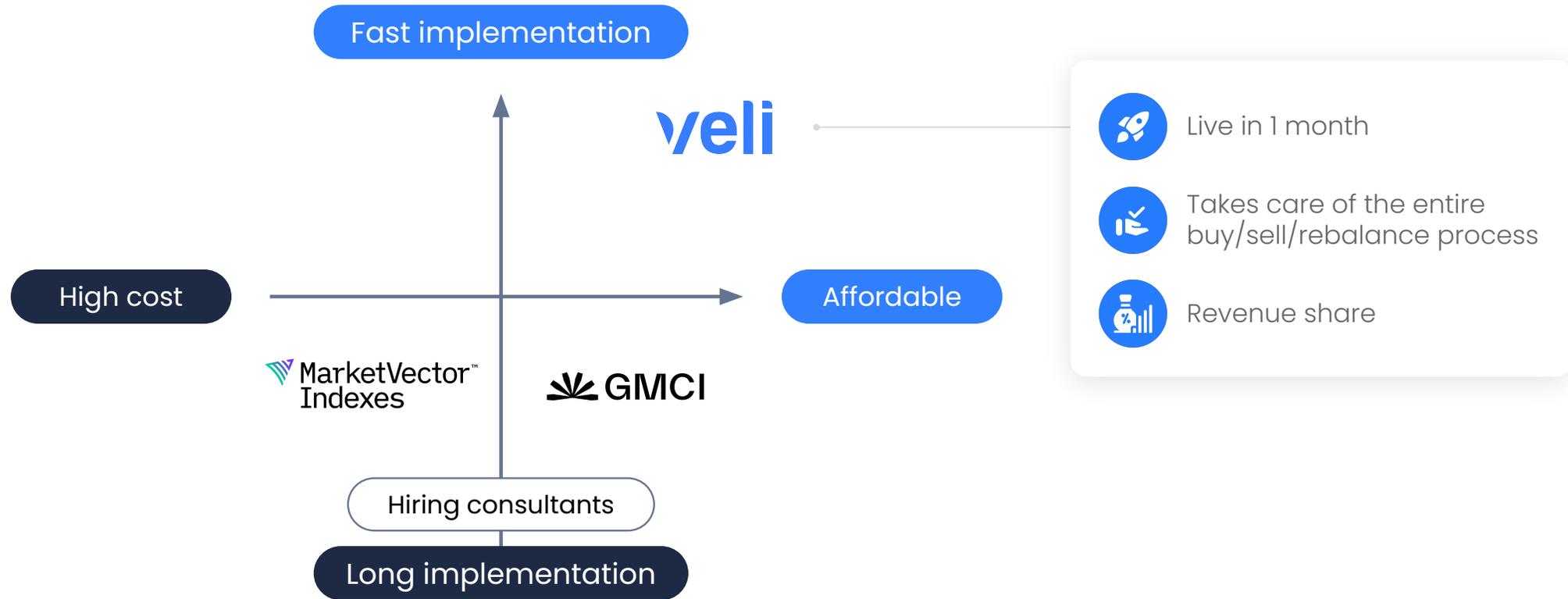
Rebalancing

Once a month, we not only rebalance the index but also portfolios of each individual user.

Asset	Allocation	Asset	Allocation
 BTC	50%	 BTC	40%
 ETH	30%	 SOL	40%
 SOL	20%	 ETH	20%

Competition

Regular index providers just stream portfolio weights. **We take care of everything!** And we do it **faster** and are more **affordable**



Business model

Veli takes up to **20% revenue share** from fees which brokers charge on crypto indexes

Calculator →

User count

300.000

Average investment per user

1.000 €

Strategy

CT10

Entry fee

1.5 %

(0-5%)

AUM fee

1 %

(0-2,5%)

Performance fee

15 %

(0-30%)

Rebalancing fee

0.3 %

(0-2%)

Potential revenue

60.144.220,81 €

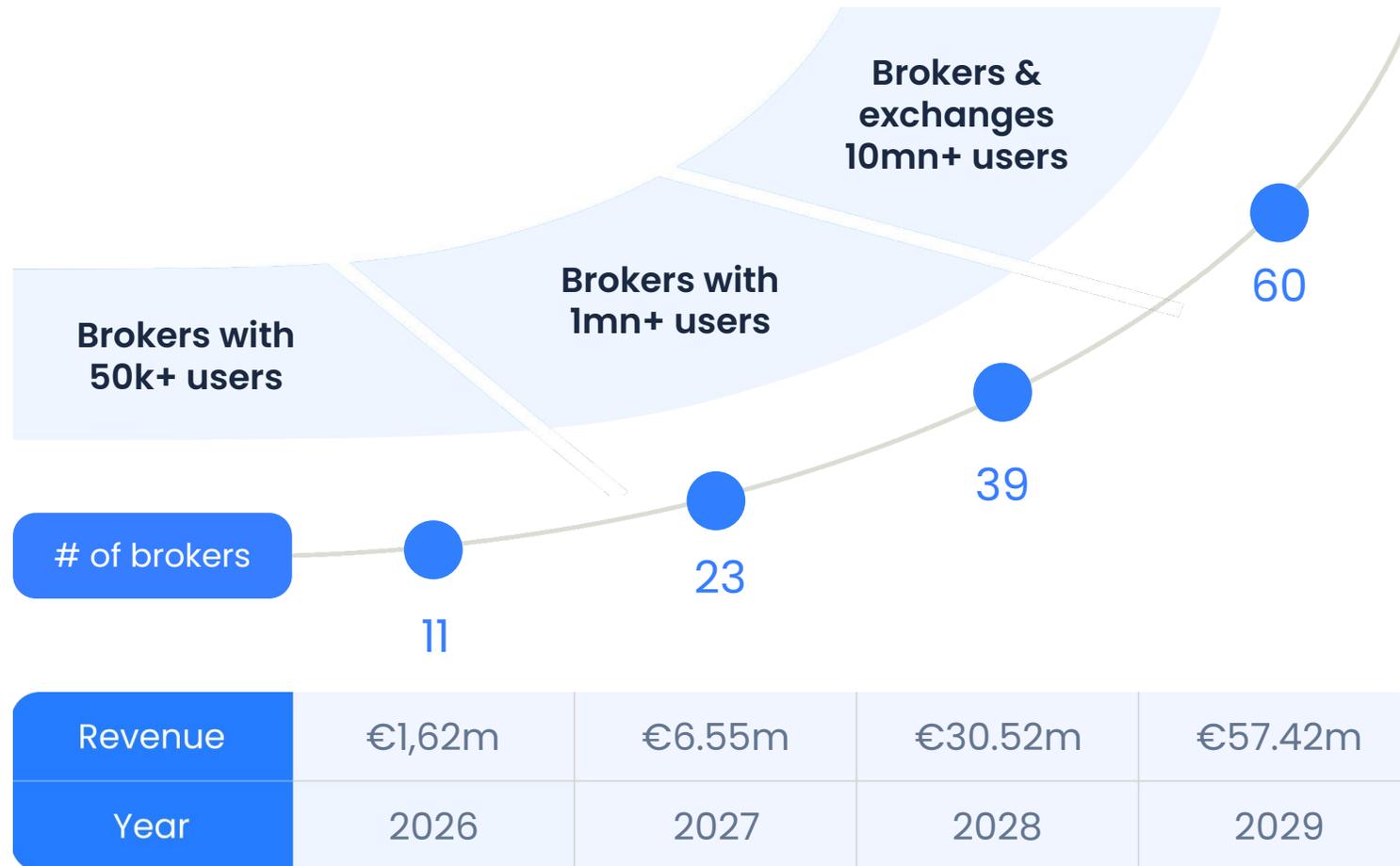
Veli's fee

6.014.422,08 €

Average crypto broker with 300k users can bring Veli **millions in annual revenue**

Market

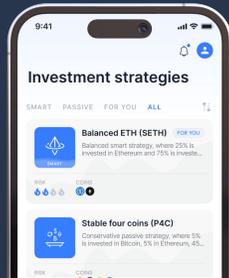
There are **650mn crypto users worldwide, served by 1000 crypto exchange and brokers**



Roadmap

We have proven that our **crypto indexes work**. Now we plan to **enhance them with AI** and offer them in the TradFi and DeFi world

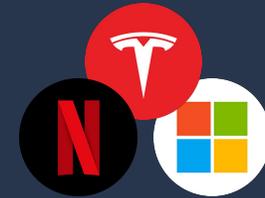
Mobile app
2023



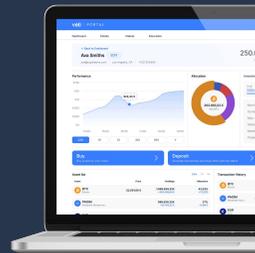
Strategies via API
& MiCa regulation
2025



TradFi
2027



Financial
advisor portal
2024



AI
2026



DeFi
2028



The Ask

With €530k revenue last 12m and 2 clients signed for the new revenue stream, we are raising funds to get to €2mn in revenue

€2mn

Size of the **Seed round**

Funds usage:



Obtain **MiCA** and **BMR** licenses



Hire **additional team members** in tech and compliance



Audit, **security** standards



Future **product development**

VCs



40PLUS
capital

Angels



Accelerators



Matching €300k



Invest up to €300k



Invest up to €150k

Thank you for your interest!

Veli UAB

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